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*Plan Well. Invest Well. Live Well.*

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## Pro Bono Participant Agreement

The objective of the Pro Bono Financial Planning Service at NorthStar Capital Advisors is to deliver free financial planning information and education to the public. One-on-one meetings with a planner are for educational purposes only.

The professionals at these meetings have volunteered to provide free general financial planning information. Any information, conversations or recommendations I may receive through this service are for informational purposes only, and reliance on such is solely at my own risk. No client representative relationship is created by my participation in the service.

By accepting this information without paying any costs or fees, I expressly agree to hold all individuals and parties associated with the service harmless regarding any action I may ultimately decide to take in connection with the information, conversations, or recommendations I may receive.

I, the undersigned, release the volunteers and NorthStar Capital Advisors of any and all claims, actions, suits, proceedings, damages, liability, costs and expenses incurred as a result of any act or failure as a result of negligence or unauthorized actions in connection with activities in the service.

Participant  
Signature \_\_\_\_\_

Date \_\_\_\_\_